**INTEREST RATES MARKET NOTICE**

**Date: 04 November 2015**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC067”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 4 November 2015**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC067

**Nominal Issued** R 100,000,000.00

**Issue Price** 100 %

**Coupon Rate** 7.917**%** (3 month Jibar as at 4 November 2015 6.317% plus 160 bps to 4 November 2017

and

3 month Jibar plus 200 bps as at 4 November 2017 to 4 November 2018

**Initial Coupon** 7.917% (3 Month JIBAR as at 4 November 2015 of 6.317% plus 160 bps to 4 November 2017)

**Step up Coupon** ….% (3 Month JIBAR as at 4 November 2017 of…..% plus 200 bps to 4 November 2018)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 4 November 2018

**Books Close** 26 January, 25 April, 26 July, 26 October

**Interest Payment Date(s)** 4 February, 4 May, 4 August, 4 November

**Last Day to Register** By 17:00 on25 January, 24 April, 25 July, 25 October

**Issue Date** 4 November 2015

**Date Convention** Following

**Interest Commencement Date** 4 November 2015

**First Interest Payment Date** 4 February 2016

**Call / Step Up Date** 4 November 2017

**ISIN No.** ZAG000131046

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC067%20Pricing%20Supplement%2020151004.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC067%20Pricing%20Supplement%2020151004.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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